

LWS KNITWEAR LIMITED

REGD OFFICE..G.T.ROAD WEST LUDHIANA

UNAUDITED QUARTERLY FINANCIAL RESULTS FOR QUARTER ENDED 31/12/2011

(Rs. In Lakhs)

| Particulars | 3 months ended 31.12.2011 | 3 months ended 30.09.2011 | 3 months ended 31.12.2010 | Year to Date figures for current Period ended 31.12.2011 (9 MONTHS) | Year to Date Figures for Period Ended 31.12.2010 (9 Months) | Previous accounting Year ended 31.03.2011 (12 Months) |
|---|------------------------------|------------------------------|------------------------------|--|---|---|
| | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited* |
| 1. (a) Net Sales/Income from Operations | 447.97 | 186.77 | 117.75 | 825.54 | 140.26 | 343.90 |
| (b) Other Operating Income | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 2. Expenditure | | | | | | |
| a. Increase/decrease in stock in trade and work in progress | (112.10) | 0.00 | (12.70) | (112.10) | (12.70) | 0.00 |
| b. Consumption of raw materials | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| c. Purchase of traded goods | 537.99 | 186.35 | 121.34 | 909.74 | 143.60 | 334.02 |
| d. Employees cost | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.97 |
| e. Depreciation | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 2.20 |
| f. Other expenditure | 1.15 | 6.07 | 0.00 | 10.43 | 0.00 | 6.07 |
| g. Total | 427.04 | 192.42 | 108.64 | 808.07 | 130.90 | 343.26 |
| 3. Profit from Operations before Other Income, Interest and Exceptional Items (1-2) | 20.93 | (5.65) | 9.11 | 17.47 | 9.36 | 0.64 |
| 4. Other Income | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 6.06 |
| 5. Profit before Interest and Exceptional Items (3+4) | 20.93 | (5.65) | 0.00 | 17.47 | 0.00 | 6.70 |
| 6. Interest | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 7. Profit after Interest but before Exceptional Items (5-6) | 20.93 | (5.65) | 9.11 | 17.47 | 9.36 | 6.70 |
| 8. Exceptional items | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 9. Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8) | 20.93 | (5.65) | 9.11 | 17.47 | 9.36 | 6.70 |
| 10. Tax expense | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.20 |
| 11. Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10) | 20.93 | (5.65) | 9.11 | 17.47 | 9.36 | 6.50 |
| 12. Extraordinary Item (net of tax expense Rs. _____) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 13. Net Profit(+)/ Loss(-) for the period (11-12) | 20.93 | (5.65) | 9.11 | 17.47 | 9.36 | 6.50 |
| 14. Paid-up equity share capital (Face Value Rs.10) | 505.84 | 505.84 | 505.84 | 505.84 | 505.84 | 505.84 |
| 15. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year | 437.76 | 437.76 | 437.76 | 437.76 | 437.76 | 681.26 |
| 16. Earnings Per Share (EPS) | | | | | | |
| a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized) | 0.41 | --- | 0.18 | 0.35 | 0.19 | 0.13 |
| b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized) | | | | | | |
| 17. Public Shareholding - No. of shares | 2133300 | 2134300 | 21,34,300 | 2133300 | 21,34,300 | 2134300 |

| - Percentage of shareholding | 42.18% | 42.19% | 42.19% | 42.18% | 42.19% | 42.19% |
|--|---------|---------|---------|---------|---------|---------|
| 18. Promoters and promoter group | | | | | | |
| Shareholding ** | | | | | | |
| a) Pledged/Encumbered | | | | | | |
| - Number of shares | | | | | | |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| - Percentage of shares (as a % of the total share capital of the company) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| b) Non-encumbered | | | | | | |
| - Number of Shares | | | | | | |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 2925100 | 2924100 | 2924100 | 2925100 | 2924100 | 2924100 |
| | 100% | 100% | 100% | 100% | 100% | 100% |
| - Percentage of shares (as a % of the total share capital of the company) | 57.82% | 57.81% | 57.81 | 57.82% | 57.81 | 57.81% |

Notes: The above results were taken on record by the Board of Directors in its meeting held on 31.01.2012.

Date: 31.01.2012
Place: Ludhiana

FOR LWS KNITWEAR LIMITED

(Girish Kapoor)
M.D.